

# The Latest *Buzz* with G&C Accounting

Thursday, August 26, 2021

1:00 - 2:30PM



# Agenda

Topic	Presenter(s)
Welcome, Research Updates, Grants on the Financial Statements	Josh Rosenberg
Commitment Accounting Update	Kimberly Short
Project Accounting Update	Glenn Campopiano
Pre-Award Expense Grant Line	Doug Feller
Updates: Effort Reporting, Fringe Rates, Costing	Jonathon Jeffries
Workday Updates and Reporting Updates	Amy
Training Update	Josh Rosenberg

# Post Award Research Updates

**Josh Rosenberg**

Sr. Director, Grants and Contracts

# Research Trends

## Resident Instruction (through July):

- Awards: up \$2.0 million (3.6%) to \$55.3 million.
- Expenditures:
  - Direct: up \$6.1 million (27.2%) to \$28.4 million.
  - Indirect: up \$1.4 million (17.6%) to \$9.7 million.

## GTRI (through June):

- Awards: down \$22.4 million (30.2%) to \$51.7 million (but awards are up big in August).

# Research Trends

## RI Expenditures: FY22 v. FY21 YOY

Expenditure Analysis: July	FY22 YTD	FY21 YTD	Change
Salaries and Wages	13,411,245	12,179,711	10.1%
Subcontracts	6,522,145	2,502,106	160.7%
Other Direct Costs	1,336,455	986,041	35.5%
Tuition Remission	2,087,210	2,059,103	1.4%
Fringe Benefits	3,128,083	2,805,476	11.5%
M&S	1,559,101	1,249,082	24.8%
Equipment	268,800	490,540	-45.2%
Domestic Travel	50,014	11,611	330.7%
Foreign Travel	15,431	2,548	505.6%
High Performance Computing	982	-	100.0%
Unallocated	14,849	35,093	-57.7%
<b>DIRECT</b>	<b>28,394,315</b>	<b>22,321,311</b>	<b>27.2%</b>
<b>IDC</b>	<b>9,685,775</b>	<b>8,238,531</b>	<b>17.6%</b>
<b>Total</b>	<b>38,080,090</b>	<b>30,559,842</b>	<b>24.6%</b>

# Invoices and Financial Reports

- Invoices
  - G&C invoiced \$33.2 million in July (FY22) versus \$30.6 million in July (FY21). This represents a \$2.6 million (or 8.6%) increase.
- Financial Reports
  - 153 so far in FY22 through July.

# Grants & Contracts on the Financials

## GEORGIA INSTITUTE OF TECHNOLOGY STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION FOR FISCAL YEAR ENDED JUNE 30, 2020

Georgia Institute of  
Technology

Component Units

### OPERATING REVENUES

Student Tuition and Fees (net)

#### Grants and Contracts

Federal  
State  
Other

Sales and Services

Rents and Royalties

Auxiliary Enterprises

Residence Halls

Bookstore

Food Services

Parking/Transportation

Health Services

Other Organizations

Gifts and Contributions

Endowment Income

Other Operating Revenues

Total Operating Revenues

### Funds:

15000 – Indirect Cost Recoveries (Education & General)

15015 – Indirect Cost Recoveries (EII)

15021 – Indirect Cost Recoveries (GTRI)

20000 – Restricted (Education & General)

20100 – Restricted (Student Financial Aid)

20300 – Restricted (Research Organization – GTRC)

21015 – Restricted (EII)

21021 – Restricted (GTRI)

### Ledger Accounts:

421100 – Federal Grants and Contracts

421900 – Other Federal Grants and Contracts

472100 – Indirect Cost Recovery – Federal

422100 – State Grants and Contracts

422900 – Other State Grants and Contracts

472200 – Indirect Cost Recovery – State

423100 – Local Grants and Contracts

424100 – Private Grants and Contracts

472300 – Indirect Cost Recovery – Local

472400 – Indirect Cost Recovery – Private

Federal

State

Other

# Grants & Contracts on the Financials

## GEORGIA INSTITUTE OF TECHNOLOGY STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION FOR FISCAL YEAR ENDED JUNE 30, 2020

Georgia Institute of  
Technology

Component Units

### OPERATING EXPENSES

Faculty Salaries  
Staff Salaries  
Employee Benefits  
Other Personal Services  
Travel  
Scholarships and Fellowships  
Utilities  
Supplies and Other Services  
Depreciation

Total Operating Expenses

Operating Income (Loss)

Charges to sponsored projects  
appear in all of these lines.



# Grants & Contracts on the Financials

## GEORGIA INSTITUTE OF TECHNOLOGY STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION FOR FISCAL YEAR ENDED JUNE 30, 2020

Georgia Institute of  
Technology

Component Units

### NONOPERATING REVENUES (EXPENSES)

State Appropriations

Grants and Contracts

Federal

Gifts

Investment Income

Interest Expense

Other Nonoperating Revenues (Expenses)

Net Nonoperating Revenues (Expenses)

### Ledger Accounts:

491100 – G&C Non-Operating

491101 – Federal Pell Non Operating

491102 – Federal SEOG Non Operating

491103 – Federal Work Study Non-Operating

491100 – Federal CARES/HEERF II

# Grants & Contracts on the Financials

## GEORGIA INSTITUTE OF TECHNOLOGY STATEMENT OF NET POSITION JUNE 30, 2020

Georgia Institute of  
Technology

Component Units

### ASSETS

#### Current Assets

Cash and Cash Equivalents  
Cash and Cash Equivalents (Externally Restricted)  
Short-term Investments (Externally Restricted)  
Accounts Receivable, net  
    Federal Financial Assistance  
    Affiliated Organizations  
    Component Units  
    Primary Government  
    Pledges and Contributions  
    Other  
Notes Receivable, net  
Investment in Capital Leases - Primary Government  
Investment in Capital Leases - Other  
Inventories  
Prepaid Items  
Other Assets  
Total Current Assets

### Funds:

20000 – Restricted (Education & General)  
20100 – Restricted (Student Financial Aid)  
20300 – Restricted (Research Organization – GTRC)  
21015 – Restricted (EII)  
21021 – Restricted (GTRI)

### Ledger Accounts:

124000 – Receivables – Federal Funds  
125002 – Receivables – State Funds  
127100 – Receivables – Other  
127200 – Receivables – Local Funds  
127300 – Receivables – Private Funds  
127997 – Clearing – Grants – Unbilled Receivables

### Ledger Accounts (Across Fund 15 and 20)

126801 – Due From GTRC

# **Commitment Accounting Updates**

**Kimberly Short, PhD**  
Commitment Accounting

Institute Budget Planning and  
Administration

# Commitment Accounting

## 2021 Summer Pay Data Entry Deadlines

Summer Pay Month	Deadline for Summer Pay Page Data Entry
August 2021	08/23/2021

At **5:00 p.m.** on the deadline date, a process will run that will gray out the data entry fields for that month. Once this process is complete, the Summer Pay data entry field will be disabled for the associated month. Any additional summer pay earnings for that month will need to be manually entered by the payroll department.

If you have questions or concerns, please contact [oneusgsupport@usg.edu](mailto:oneusgsupport@usg.edu).

# Commitment Accounting

## Review FY2022 Position Funding:

- Initial FY2022 position funding in OneUSG determined by annual budget developed in April 2021. If necessary, correct FY2022 funding with a Change Position Funding (CPF) transaction. EDRs should be avoided.
- Review grants that are ending (use Workday end date). Employees paid on grants that have ended will cause funding to post to suspense and will necessitate EDRs (which are to be avoided).
- Review expenses and encumbrances on undesignated and cost overrun worktags.
  - Extend end date or transfer funding to valid funding source
  - Prorate position funding if grant ends in middle of month.
- Establish cost share as soon as possible (ASAP) to avoid over 90 day cost transfer requests.

# Commitment Accounting

Beginning July 1, 2021; up to three (3) weeks of paid Parental Leave will be available to state employees as part of [House Bill 146](#). Eligible employees who have their leave requests approved will have their funding for parental leave payments allocated to **03DE00019145 IBPA/Fringe Parental Leave**.

The associated earnings codes will be:

Group	Associated Earnings Code
Non-Exempt for hourly employees	PRH - Parental Leave
Exempt for monthly employees	PRM - Parental Leave

**Please do not change the funding or submit an EDR to transfer parental leave payments from the 03DE00019145 IBPA/Fringe Parental Leave worktag.** No further action is required. For additional information regarding parental leave please visit the following [link](#).

# Commitment Accounting

Office Hours will now be held once a week **every Thursday from 1:00 – 4:00 p.m. via [Microsoft Teams](#)** until August 26<sup>th</sup> 2021.

Office Hours can be found on the under the [Training Calendar](#) and [News & Events](#).

If you have any questions about the Commitment Accounting Office Hours, please contact [erp.training@gatech.edu](mailto:erp.training@gatech.edu)

# Project Accounting Topics

**Glenn Campopiano, CRA**

Project Accounting  
Director of Project Accounting



If you are looking to verify billing to a sponsor there are a few places to look before contacting a G&C Accountant for assistance.

For awards with GTRC as contract entity one can go to “Sponsored Billing Activity”.

You can get there through Contract Information System (CIS) also known as WebWise or through Cognos reporting via GT Crossroads.

If you need to see the actual invoice or find the invoice number (CI-123456) you have to use Workday.

For awards with GIT as contract entity one must use Workday.

# Grants and Contracts Accounting

The screenshot displays the 'Reports' section of the GTCrossroads system. The top navigation bar includes 'GTCrossroads', 'My Tasks', 'Services', 'Apps', 'Reports', 'Glenn Richard Campopiano', 'Logout', and 'He'. The 'Reports' header features a search bar, 'Cognos Reports', and 'GTReports'. A dropdown menu is set to 'All Categories' and 'Show Description' is checked. The main content area is divided into three columns:

- Financial Administration**
  - 90 Days to expiration report
  - Management reports
  - Past term report
  - PI Review of sponsored expenditures
  - PO and Sub recipient encumbrance report
  - Sponsored billing
- Sponsored Project Management**
  - Adhoc: On Awards
  - Adhoc: on Deliverables
  - Adhoc: On Projects
  - Adhoc: on Subagreement award revisions
  - Adhoc: on Subagreement awards
  - Adhoc: on Subagreement requests
  - Deliverables report with criteria selection
  - Equipment search
  - Project closeout checklist
  - Sponsored Awards
  - Subagreement with criteria selection
  - RCR Status Report for PD/PIs
  - RCR Status Report for Employees
  - RCR Status Reports for Administrators
- Proposal Development and Submissions**
  - Adhoc: On Proposals
  - Pending proposals with criteria selection
  - Proposal metrics
  - Proposal probability
  - Proposals with no actions since a specified lag time

# Grants and Contracts Accounting

## Sponsored Billing Activity

Award/Fund Number:  (Format: A1234)     
 Old Project Number:  (Format: A-1234)     
 Filter Type:  Award/Fund Number:  Old Project Number     

**Award/Fund Number:** AWD-002370     
**Sponsor:** CFD RESEARCH CORPORATION/HUNTSVILLE, AL     
**Start Date:** 03/01/2021  
**Old Project Number:**     
**Major#:**     
**Terminated:**  
**Project Title:** VLTD-SCALABLE ENGINE MODELS     
**Type:** MN  
**Contract:** 80ARC021F0055     
**Award:** \$130,841.00

<b>Costs:</b>	\$12,322.64	<b>Invoices:</b>	\$5,462.30
<b>Overhead:</b>	\$7,171.78	<b>Collections:</b>	\$5,462.30
<b>Checks:</b>	\$0.00	<b>Write Offs:</b>	\$0.00
<b>Fees:</b>	\$0.00	<b>AR Balance:</b>	\$0.00
<b>FCCoM:</b>	\$0.00		
<b>Charges:</b>	\$19,494.42		
<b>Invoices:</b>	\$5,462.30		
<b>WIP Balance:</b>	\$14,032.12		

Date	Expenses					Activity		
	Cost	Overhead	Checks	Fees	Cost of Money	Invoice	Collection	Write Off
05/31/2021	\$3,452.78	\$2,009.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/25/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,462.30	\$0.00	\$0.00
06/30/2021	\$8,869.86	\$5,162.26	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
08/06/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,462.30	\$0.00
<b>Total</b>	<b>\$12,322.64</b>	<b>\$7,171.78</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$5,462.30</b>	<b>\$5,462.30</b>	<b>\$0.00</b>

# Grants and Contracts Accounting

- In Workday to view the invoices
- Go to award and click on Billing & Receivables tab.
- Click on View Sponsored invoices
- Click on invoice you want to see.
- Click on printing run tab to download pdf of invoice.
- Some awards do not have printable invoices, ask G&C to provide if needed. (SF270, SF1034)

# Grants and Contracts Accounting

**Project #:**  
**Cost Share #:**  
**Prime Grant #/P/S Project Number:** GR00010258  
**Old P/S Project Number:**  
**Old Fund Number:**

**Doc ID:** 146640  
**Award/Fund #** AWD-002370  
**PeopleSoft Cost Share ID #:**  
**PeopleSoft Cost Share Fund Id:**

**Sponsor/division name:** [CFD RESEARCH CORPORATION/HUNTSVILLE, AL](#)

**Award Period:** 01-MAR-2021 to 30-JAN-2022 (Performance)

<b>Sponsor Amt</b>	<b>New this change</b>	<b>Total to date</b>
<b>Contract value:</b>	130,841.00	130,841.00
<b>Funded:</b>	130,841.00	130,841.00
<b>Cost Sharing amount:</b>	0.00	0.00

**Bill To:**

**Via:**

**Phone:**  
**Fax:**  
**Email:**

**Phone:**  
**Fax:**  
**Email:**

**Copy To:**

**Second Copy To:**

**Phone:**  
**Fax:**  
**Email:**

**Phone:**  
**Fax:**  
**Email:**

[Click here to view Sponsor Billing Activity](#)

# Grants and Contracts Accounting

View Award: AWD-002370: VLTD-SCALABLE ENGINE  
MODELS 03/01/2021 (version 0)

09:25 AM  
08/18/2021  
Page 1 of 1

Sponsor Award Reference Number	80ARC021F0055
Prime Sponsor	NASA/GENERAL
Sponsor	CFD RESEARCH CORPORATION/HUNTSVILLE, AL
Sponsor Direct Cost / Sponsor Facilities And Administration	89,666.00 / 41,175.00
Award Contract Dates	03/01/2021 - 01/30/2022
CFDA Number	NA -

## Billing & Receivables

### View Sponsor Invoices for Award

Invoice	Invoice Status	Award Billing Sequence Number	Adjustment Reason	Invoice Type	Invoice Date	Invoice Amount	Amount Due	Currency	Due Date	Invoice Followup Date	Is On Hold	Collection Code	Dispute Reason	Payment Status	Payment Type	Memo
Customer Invoice: CI-00035248	Approved			G&C GTRC Standard Certification Required	06/25/2021	5,462.30	0.00	USD	06/25/2021					Paid		
Customer Invoice Adjustment: CI-00035248CR	Approved		GTRC Invoice Adjustments		06/30/2021	(5,462.30)	0.00	USD	06/30/2021					Paid		
Customer Invoice: CI-00038223	Approved			G&C GTRC Standard Certification Required	08/18/2021	26,354.10	26,354.10	USD	08/18/2021					Unpaid		


# Grants and Contracts Accounting

Invoice Lines    Receivables Distribution    Line Distribution    Attachments    Activity    Contract Lines    Business Process    Errors & Warnings    **Printing Runs**

Turn off the new tables view

1 item



Customer Invoice Printing Run	Printed Date	Print Run Type	Print Status	Delivery Method	Customer Invoice	Attachments Printed With Invoice	Run by	
Q	06/25/2021 12:11:16 PM	Final	Completed	Mail	 CI-00035248 2021-06-25.pdf		Ivey LaTrelle Bell	

**Doug Feller**  
**Project Accounting**  
**G&C Interim Financial Manager**



# Pre-Award Expense Grant Line

- Georgia Tech has expanded authority to manage Federal Awards
- Approval has been waived for 90-day pre-award expenses
- Agencies include:
  - NSF, Dept. of Energy, NIH, USDA NIFA, Dept. of Commerce, and NASA

# Pre-Award Expense Grant Line

- New process established by the G&C Project Accounting; add a pre-award grant line if the award meets certain criteria
- G&C will monitor expenses posted on pre-award grant line and determine if expenses are allowable
  - 2 CFR 200.458 – Definition of pre-award costs
- Goal: Allow departments to charge allowable pre-award expenses on projects and begin work as soon as possible

# Pre-award Expense Grant Line Criteria

- Award must be from the following sponsors
  - NSF, Dept. of Energy, NIH, USDA NIFA, Dept. of Commerce, and NASA
- Award must be fully executed by OSP
  - Note: Advance award requests are when the award has not been fully executed by OSP; department is confident it will be awarded
- Award must integrate into Workday before the award's official start date
  - Ex: Integrates on 10/1/21 but the official start date is 12/1/21

# Grant Line Attributes

- Grant line will have a 90 day project period
- Grant line will change to “Closeout” status after the official start date begins
  - All expenses must be charged to the prime grant after the 90 day pre-award period
  - Prime grant is create at the same time as the pre-award expense grant line
- Pre-award expenses will be billed after the award’s official start date

# **Jonathon Jeffries, CPA**

**Director of Cost Accounting**

# Effort Reporting – ASRs (Annual Statement of Reasonableness)

- Currently available for online certification
  - UFM's are assigned based on department that owns the position in OneUSG, not based on Grant department
- ASRs deadline is August 31<sup>st</sup>
  - May extend an extra week due large number of ASRs outstanding
  - Manual ASRs will be distributed electronically due to Campus Mail issues

# Effort Reporting – ASRs (Annual Statement of Reasonableness)

- **Manual ASRs**
- Certifications for limited circumstances, normally due to system access or errors on ASR
  - Approved First Hand Knowledge - Supervisor, PI, or Department/Organizational Head
  - Unit Financial Manger signs confirming overall salary not workload distribution for employee
  - Employee **should** electronically sign if possible
  - Complete ASAP- Required Audit Documentation

# SCARV – Service Center Annual Rate Validate

- Sent this week to department contacts
- Due September 30<sup>th</sup> with supporting documentation
- SCAV forms slightly updated with a completed example and instructions
- Reported usage should tie to total collected revenue, free use must be reported on SCARV
- Questions - [servicecenter.ask@lists.gatech.edu](mailto:servicecenter.ask@lists.gatech.edu) or [andrew.chung@business.gatech.edu](mailto:andrew.chung@business.gatech.edu)



# Year End Date Issues

- Do not change worktags related to Driver (this included fund, class, cost center, and function)
- NIH Cost Share must be linked to the Award
  - Changing the fund on Grant does not create Cost Share, must be separate Grant Line
- Gifts Worktags (GTF and GTRC) require the Gift as a related worktag, do not delete the Gift Worktag

# Workday Grants Reporting

**Amy Zhang**

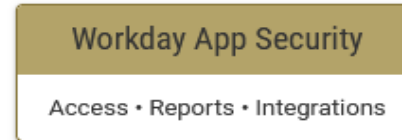
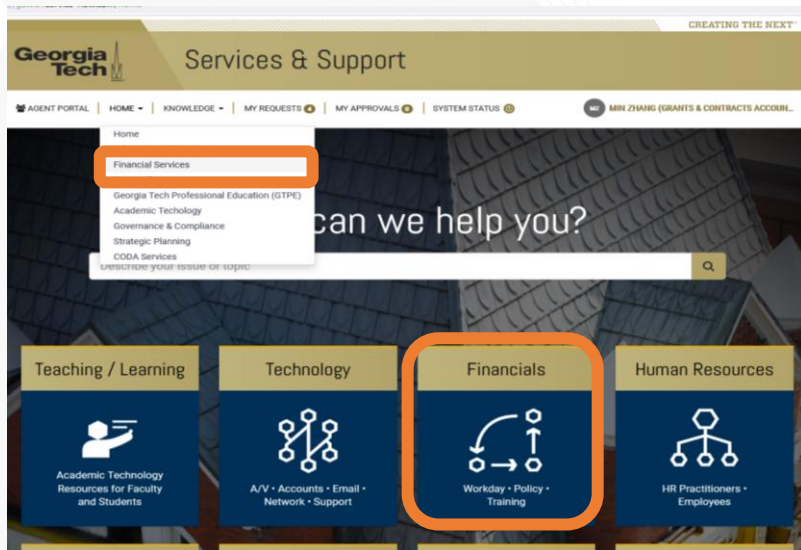
**Application Support Analyst Lead  
Grants and Contracts Accounting**

# How to request Workday Security Roles

<https://gatech.service-now.com/home>

[Home](#) → [Financial Services](#) → [Workday App Security](#) → [Workday Security Roles - Request New](#) and fill out the security form. This will allow the request to go through the normal approval workflow process.

- New employees have to be put in the HR system before you can send a request for Workday security
- Their name appears in Workday through an automated process that sends their information from HR to Workday.-



## Workday App Security

Access • Reports • Integrations

### Service Catalog

 [Workday Security Roles - Request New](#)

*Request Workday security role (access)*

# How to request Workday Security Roles

HOME > FINANCIAL SERVICES > WORKDAY APP SECURITY > WORKDAY SECURITY ROLES - REQUEST NEW

Search

## Workday Security Roles - Request New

Request Workday security role (access)

This request initiates changes to current role assignments for Workday application and pre-existing Foundation Data Model (FDM) values. Please note that all GT employees are provided access to Workday upon hire with the following security roles: Employee as Self; Cost Center Financial Analyst.

**\* Requested By**  
Min Zhang (Grants & Contracts Accounting)

**\* Requested For**

**\* Preferred Contact Method**  
Email

**\* Supervisor** ?  
The supervisor will receive a notification to approve this request upon submission

**\* Contact Information**  
amy.zhang@business.gatech.edu

**\* Contact Information**

Select what type(s) of roles to add

- Assets
- Cost Center
- Expenses
- Foundation Data Model
- Financial Accounting
- Grants
- Gifts
- Procurement

**Financial Roles - Grants**

**Grant SPD Lite**  
This role gives you access to the Salary Planning and Distribution LITE Report housed on the EDW (Enterprise Data Warehouse).

Add SPD Lite Role

**SUBMIT REQUEST**

**Required information**

- Requested For
- Supervisor
- Data Stewardship and Policy Compliance

# How to request Workday Security Roles

## Grant Manager

This role will serve as the "Spend Approver" for assigned grants. It is typically assigned to administrative personnel and provides access to grant spend analytics as well as approval authority for financial business processes.

Add Grant Manager Role

## Grant Principal Investigator

This role is designed for investigators and approvers for assigned grants across one or more award lines. It is typically assigned to faculty members. This role has approval authority for grant award business processes.

Add Grant Principal Investigator Role

## GT Sponsored Report Viewer

This role grants user access to additional sponsored reports. It also ensures the user can see appropriate details in sponsored reports within Workday. This role is appropriate for anyone that works with sponsored programs.

Add GT Sponsored Report Viewer Role

## Additional Comments

Add additional comments here, or use the paper clip icon to attach a document.

SUBMIT

Required information

Supervisor

Data Stewardship

# Security Roles for Grant Worktag

- It is very important that Resident Instruction grants have a PI and a Grant Manager assigned. Missing roles could block an invoice from being routed.
- The Grant Manager can not be the same as the Grant PI. The approval routing will be incomplete without two different users in these roles.
- Our Project Accounting team and system team are constantly monitoring these security roles to ensure the grant manager and grant PI are correctly assigned. Your support may be needed to identify the proper users for assignment.

# G&C on Workday 2021R2 Release

- Workday releases enhancements to functionality twice per year. G&C system team has been testing the 2021R2 release.
- We have tested Award Setup, Award Billing, Role Assignment, some Customer Reports and Business Processes
- A couple changes of the new release are
  - The search bar is located in the center top of the home page, and the search font is now default to bold
  - The report or task prompt will display as a pop up window instead of a separate page. This allows you input your search criteria directly and saves some time.
    - Click Report in search bar drop down
    - Click Report in Search Results panel
    - Create Budget Amendment
    - Create Customer Invoice for Billing Installment

# G&C on Workday 2021R2 Release

Sandbox Preview Preview - gatech\_preview

Georgia Tech

## Search Results

Categories

- Common
- Assets
- Banking
- Drive
- Endowments
- Expenses
- Financial Accounting
- Grants
- Integrations

Search Results

All of Workday

Customer Invoice

Tip: try selecting a category

Recent Searches

- ci-00029649
- Cost Reimbursable Line Status - GTCR
- Create Settlement Run
- Start Proxy
- GR00011441 PRIME - Enhance the Delta IIoT Dashboard

I'm looking for...

People Tasks and Reports Drive

Georgia Tech

extrac award

## Search Results

Categories

- Common
- Assets
- Banking
- Endowments
- Expenses
- Financial Accounting
- Grants
- Integrations
- Inventory
- Organizations
- People
- Processes
- Procurement

Search Results 10 items

Tasks and Reports

SABER - Sponsored Award Budget Expense Report  
Returns budget and expenses for selected awards and grants. Useful for grant detail level.

SABER - Sponsored Award Budget Expense Report - AWARD  
Returns budget and expenses for selected awards and grants. Useful for grant detail level.

SABER - Sponsored Award Budget Expense by Object Class  
Always prompt by Award to review the scope of the overall budget balance matters with Sponsors are at the Award level, regardless of the number s

Grants

D8434.01.04.0N.000T TRIDENT SABER TRAVEL	Grant
D8434.01.04.0L.000H TRIDENT SABER LABOR SYE	Grant
D8434.01.04.0L.000J Trident Saber Labor NuGIT	Grant

### Extract Awards

Award Lifecycle Status

Award Groups

Award

Filter Name

Manage Filters

0 Saved Filters

Save

OK Cancel



# Training Update

**Josh Rosenberg**

Sr. Director, Grants and Contracts



**Georgia Tech**  **Research Administration Education & Compliance**



<https://training.osp.gatech.edu> – Sign in with GT credentials and

Hybrid = In-person register! Via WebEx option

**Friday, August 27<sup>th</sup> – Friday, November 5<sup>th</sup> (10 weeks)**  
**CRA Study Session, (Hybrid)**  
Fridays, 12:30pm - 2:00pm

**Thursday, September 9<sup>th</sup>**  
**Finding Funding and Submission Process, (virtual)**  
7:00pm - 8:00pm

**Friday, September 10<sup>th</sup>**  
**NSF Proposal Prep & Review Tips, (Hybrid)**  
9:30am - 11:30am

**Tuesday, September 14<sup>th</sup>**  
**Subawards: Request, Monitoring and Risk, (Hybrid)**  
1:00pm - 3:30pm

**Wednesday, September 15<sup>th</sup>**  
**GT Basic Certification Workshop, (Hybrid)** 9:30am – 3:00pm

**Tuesday, September 21<sup>st</sup>**  
**Post-Award & Compliance Part 1, (Hybrid)**  
1:00pm – 3:30pm

**Wednesday, September 22<sup>nd</sup>**  
**Post-Award & Compliance Part 2, (Hybrid)**  
9:30am – 12:00pm

**Thursday, September 23<sup>rd</sup>**  
**Annual Celebration of Research Administration Appreciation Day, (Hybrid)**  
9:00am - 11:00am

**Tuesday, September 28<sup>th</sup>**  
**eRouting Proposal Module, (Hybrid)** 10:00am – 11:30am  
**Pre-Award Part 1, (Hybrid)**  
12:30pm – 3:00pm

**Thursday, September 30<sup>th</sup>**  
**Pre-Award Part 2, (Hybrid)**  
9:30am – 12:00pm  
**Cayuse Proposal System, (Hybrid)** 2:00pm – 3:30pm

**Wednesday, October 6<sup>th</sup>**  
**GT Basic Certification Workshop, (Hybrid)** 9:30am – 3:00pm

**Thursday, October 7<sup>th</sup>**  
**Service Centers and Best Practices, (Hybrid)** 10:00am - 11:30am

**Tuesday, October 12<sup>th</sup>**  
**Finding Funding and Submission Process, (virtual)**  
7:00pm - 8:00pm

**Wednesday, October 13<sup>th</sup>**  
**Research Admin Buzz Meeting, (virtual)** 11:00am - 1:00pm

**Wednesday, October 27<sup>th</sup>**  
**2 CFR 200 Workshop, (Hybrid)** 9:00am - 4:00pm

**Thursday, October 28<sup>th</sup>**  
**eRouting Proposal Module, (Hybrid)** 10:00am – 11:30am  
**Cayuse Proposal System, (Hybrid)** 2:00pm – 3:30pm

**Wednesday, November 2<sup>nd</sup>**  
**GT Basic Certification Workshop, (Hybrid)** 9:30am – 3:00pm

**Wednesday, November 3<sup>rd</sup>**  
**Internal Controls Workshop, (Hybrid)** 9:30am - 3:00pm

**Friday, November 5<sup>th</sup>**  
**NIH Proposal Preparation & Review Tips, (Hybrid)**  
9:00am – 10:30am

**NIH F Series--Fellowship Programs, (Hybrid)**  
10:45am – 11:45am

**Tuesday, November 9<sup>th</sup>**  
**Post-Award & Compliance Part 3, [Advanced]**  
1:00pm - 3:00pm

**November 10<sup>th</sup>, Wednesday**  
**Post-Award & Compliance Part 1, (Hybrid)**  
9:30am – 12:00pm

**Finding Funding and Submission Process, (virtual)**  
7:00pm - 8:00pm

**November 11<sup>th</sup>, Thursday**  
**Post-Award & Compliance Part 2, (Hybrid)**  
9:00am – 11:30am

**November 16<sup>th</sup>, Tuesday**  
**Pre-Award Part 1, (Hybrid)**  
12:30pm – 3:00pm

**November 17<sup>th</sup>, Wednesday**  
**Pre-Award Part 2, (Hybrid)**  
9:30am – 12:00pm

# The Latest *Buzz* with G&C Accounting



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